

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

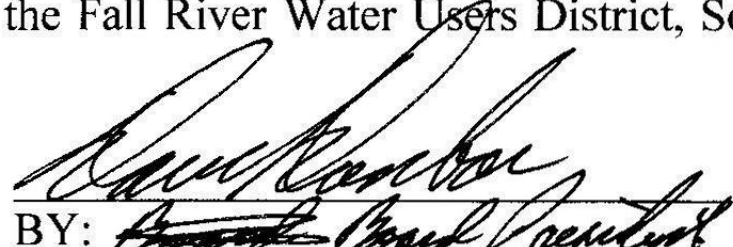
FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

- | | |
|--|---|
| 1. Name of Issuer: | Fall River Water Users District, South Dakota |
| 2. Designation of Issue: | Revenue Bond, Series 2009 DW3 |
| 3. Date of Issue: | November 25, 2009 |
| 4. Purpose of Issue: | Drinking Water System Improvements |
| 5. Type of Bond: | Taxable Revenue Bond |
| 6. Principal Amount and Denomination of Bond: | \$612,000 with up to 100% principal forgiveness |
| 7. Paying Dates of Principal and Interest: | Principal and interest shall be payable in quarterly installments, each payable on the first day of January, April, July, and October of each year. |
| 8. Amortization Schedule: | 30 years. See No. 7 above |
| 9. Interest Rate or Rates,
Including Total Aggregate Interest Cost: | Interest Rate: 2.5%
Total Aggregate Interest Cost: \$0.00 |

This is to certify that the above information pertaining to the Fall River Water Users District, South Dakota is true and correct on this 25th day of November, 2009.

BY: 
Its: _____

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S.D. SEC. OF STATE

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